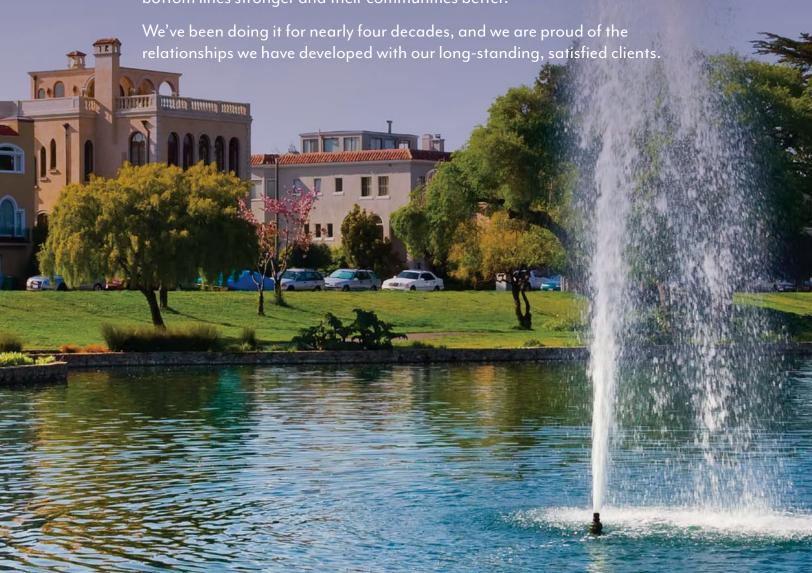




# A LEADER IN MANAGEMENT SERVICES

Inframark Management Services is a team of proven professionals that delivers the financial, administrative and specialized support services that help make communities, associations and special districts stronger.

Ask our clients — we're more than a service provider, we're a go-to partner, solving problems and driving processes that make their jobs easier, their bottom lines stronger and their communities better.



# SERVICES YOU CAN COUNT ON

With more than 200 dedicated management services employees in offices across Texas and the Southeast, Inframark brings a depth of resources and a focused expertise that's second to none.

We have a proven track record of delivering services at the highest level that make our customers lives easier and their communities stronger.

Our full-spectrum management services are outlined below.



## COMMUNITY ASSOCIATION SERVICES

We provide a full range of community association services to more than 120 clients in Texas and Florida. Our comprehensive list of services includes:

#### **FULL RANGE OF FINANCIAL SERVICES**

Monthly financials, budgeting, special assessments, accounts payable and receivable, audit compliance, and other services

#### **COMPLETE PROPERTY MANAGEMENT SERVICES**

Agenda development, meeting schedules, covenant enforcement, board meetings, annual meetings, customer service and board meeting follow-up

#### LIFESTYLE SERVICES

Plan and manage a wide range of creative and innovative recreational, educational and community functions

## DISTRICT MANAGEMENT SERVICES

Inframark Management Services has successfully provided our many Florida clients exceptional district management services for more than 30 years. Our services include:

#### COMPREHENSIVE FINANCIAL SERVICES

Annual budget development and administration, monthly financial statements, special assessments, accounts payable and receivable, and audit compliance

#### **DISTRICT MANAGER SERVICES**

Including customer service, agenda development, board meetings, special presentations, board follow-up, policy development and other services

#### **RECORDS MANAGEMENT**

Management of district records, public records requests, meeting minutes, and searchable records data base



Inframark Management Services provides a range of services to municipal clients in Florida and Georgia that include the following:

#### FULL RANGE OF FINANCIAL SERVICES

Budgeting, accounts payable, accounts receivable, monthly financial statements, audit compliance, special financial reports, purchasing and acquisition services

#### **FULL RANGE OF CITY CLERK SERVICES**

Public records compliance, all City Clerk functions, meeting minutes, records administration and management

#### **FULL RANGE OF ADMINISTRATIVE SERVICES**

Receptionist and customer service services; we are experienced in the incorporation of municipalities and the provision of start-up services and ongoing services for municipalities.

We provide services to two sizeable cities in the State of Georgia: The City of Sandy Springs (100,000 population) and the City of Dunwoody (50,000 population), and provide short-term and long-term solutions.

We were instrumental in the creation of the City of Westlake and its development. We also provide services to the Town of Hillsboro and City of Williston.

### **DEVELOPER SERVICES**

Inframark Management Services has a proven track record of helping developers establish strong associations and delivering the ongoing services that well-run communities thrive on. Our services include:

#### **DEVELOPER SERVICES**

- Consulting and collaboration in the creation of deed restrictions and governing documents
- Advise on development plans from a maintenance/management perspective
- Initial operating budget and maintenance fees
- IRS/state controller communication
- Negotiate with contractors for services
- · Obtain insurance proposals
- Welcome packages, community association information

#### **ADMINISTRATIVE SERVICES**

- Organize owners, developer and/ or association board of directors meetings
- Development of board policies/ procedures
- Administration of provisions of governing documents
- Association record keeping
- Maintain registers of owners, officers and directors
- · Correspondence on behalf of the board
- Resolve individual owner requests
- Administer association insurance portfolio

#### **FINANCIAL SERVICES**

- · Annual budget preparation
- Maintain association checking, savings and other banking accounts
- Owner delinquency notification and collections
- Disbursements from assessments
- · Monthly and year-end financial reports
- Assess developer for deficit funding associations
- Assist in annual association audits

#### PHYSICAL PROPERTY SERVICES

- · Property maintenance activities
- Coordinate association employee activities
- Architectural Review Services
- Routine property inspections deed restriction violations/contractor performance.
- Administrative and secretarial functions of the architectural review committee (ARC)





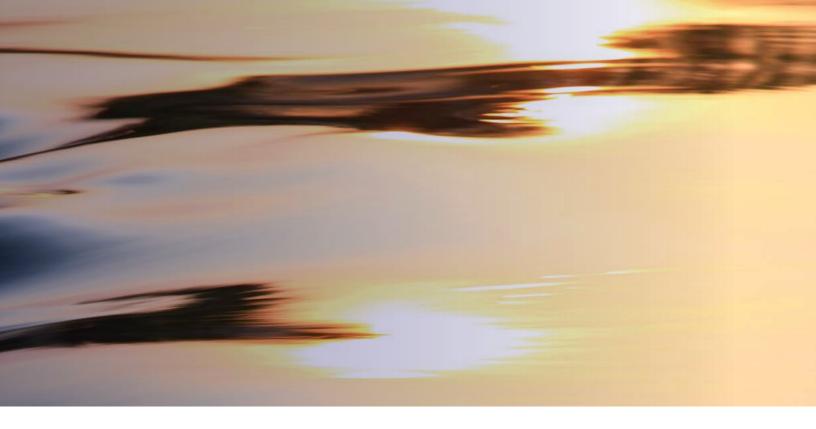
200+ ASSOCIATION, MUNICIPAL & SPECIAL DISTRICT CLIENTS

127 COMMUNITY ASSOCIATIONS

8 MUNICIPAL CLIENTS IN FLORIDA, GEORGIA & TEXAS

72 SPECIAL DISTRICTS IN FLORIDA





UTILITY OPERATIONS:

OPERATES IN 19 STATES

OVER 8,000 MILES OF COLLECTION AND DISTRIBUTION LINES

MANAGES 200+
WASTEWATER FACILITIES

MANAGES 170 DRINKING WATER FACILITIES

COMPRISED OF OVER 1,500 DEDICATED EMPLOYEES ACROSS NORTH AMERICA



### PURE PARTNERSHIP, GREATER VALUE

The success of any project and every relationship depends on a positive and productive interplay of the people, process, resources and responsibilities of all involved. Over the years, we've formalized the most important elements into our own service philosophy that we call the Principles of Pure Partnership<sup>TM</sup>. These partnership elements, Alignment, Accessibility and Accountability, are infused into our culture, into every project and every interaction.



#### **PURE ALIGNMENT**

We connect with clients on their terms, on a foundation of clarity, trust and mutual understanding. We make their goals our goals, tailoring the right mix of skills and resources to every project.



#### **PURE ACCESSIBILITY**

We are open and transparent with our clients and each other. We make information and insights easy to see, understand and share. We're always available and open to share our skills, ideas and thinking.



#### **PURE ACCOUNTABILITY**

We hold ourselves accountable to our clients, through continuous measurement and improvement, to our environment, through rigorous compliance, and to each other, through ongoing safety, training and professional development.

The result is deeper relationships with our clients and each other and real value in ways you can see, feel and measure.





